OUR INVESTMENT APPROACH

Through our investments, we seek to fulfil our mandate of growing our Assets Under Management (AUM) and deliver sustainable economic and societal value for Malaysians.

To achieve this, we strive to generate sustainable financial returns through our investment programmes, while capitalising on monetisation opportunities where they arise. We also support investments in new growth areas to catalyse sectors and play a part in driving the nation's competitiveness. As such, our investments range from global public and private equities to locally-founded start-ups.

Our Investments Portfolio comprise investments with commercial returns expectations, wherein our Strategic Asset Allocation (SAA) guides us in pursuing allocations that reduce concentration risk and insulate our portfolio against short-term market shocks. In building portfolio resilience, we are cognisant of the dynamic macroeconomic landscape and the confluence of global megatrends, which have resulted in an increasingly volatile investment environment. However, as a multi-generational fund, we remain disciplined in deploying our capital commercially with the aim of growing our portfolio for the long-term.

We are also an active shareholder across our investments within Malaysia's capital markets, working at the Board level to address issues and areas of priority that could have the potential to drive differentiation of our portfolio companies in their respective segments.

Beyond returns, we commit to maintaining responsible investment practices across our portfolio, with our approach aligned with the United Nations Principles for Responsible Investment (UNPRI) and the Malaysian Code for Institutional Investors (MCII). In parallel, sustainability is a key driver and determinant of our investments, and our recently-launched Shareholder Expectations and Investment Stewardship document outlines clear expectations on ESG adoption at our investee companies.

From 2022 onwards, we have focused our investments based on the following investment structure:

Investments Portfolio

Our multigenerational portfolio of investments across various asset classes and geographies, with the aim of generating consistent long-term risk-adjusted returns.

Dana Impak Portfolio

Our Dana Impak (impact fund) invests with the aim of increasing Malaysia's economic competitiveness, building national resilience while delivering socio-economic impact for Malaysians.

Developmental Assets

Our Developmental Assets portfolio comprises investments with the potential to deliver high economic impact, but where a longer gestation period is required to realise the targeted financial returns and achieve their national and/or societal benefits and outcomes.

Special Situation Assets

Assets that require turnaround in terms of profitability and sustainable operating cash flows, with specific targets and action plans approved by the Board on an annual basis.

By strategically allocating investments across these four areas, we can effectively balance our goal of achieving robust and consistent returns and our responsibility to deliver long-term socio-economic value for Malaysians.